Development Proposal 01 Safeguarding Dashboards



Customising Dashboard Emails

Introduction

Safeguarding Dashboards sends several types of automated emails. For example:

- A welcome email is sent when a user first registers
- A notification is sent when a dashboard is promoted to Level 2
- A further notification is sent when a dashboard is promoted to Level 3

At present, these emails are quite functional and anonymous. For example:

Dashboard Promotion

Dear Sarah,

You'll be pleased to know that the Little Wallbottle dashboard has been promoted to Level 2.

The Diocese of Leeds has asked if an email could be sent when a parish first starts to use their dashboard (thus moving from Level 0 to Level 1).

The Diocese of Peterborough has also asked if these emails could have a more celebratory tone, which recognises the achievement that the parish has made.

Proposal

Our proposal is that:

- We send an extra email when a parish moves to Level 1.
- We provide a new Dashboard Tool which will allow each diocese to easily customise all dashboard emails (if they want to). For example, a diocese could add their own message of congratulations and perhaps some words of encouragement from the DSA or a bishop.

Cost

This is a <u>Medium Development</u>. If agreed by the User Group, it will be funded by increasing the Annual Fee by £15. This will apply to all dioceses from 2022 onwards.

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